UHIP Employee Assistance Application
CUPE Local 3908 Unit 2 – Graduate Teaching Assistants at Trent University

Attach all original receipts reflecting the monetary amount claimed to this form.  Tuition/Ancillary/Levies \$ Summer/Work Term Savings \$ \$ Books \$ Part-Time Earnings (Sept-Apr) \$ \$ Rent/Residence \$ Graduate Studies Bursary \$ \$ \$ Heat and Hydro (if not included in rent) \$ Scholarships/Fellowships \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Attach all original receipts reflecting the monetary amount claimed to this form.  Tuition/Ancillary/Levies \$ Summer/Work Term Savings \$ \$ Books \$ Part-Time Earnings (Sept-Apr) \$ \$ Rent/Residence \$ Graduate Studies Bursary \$ \$ Heat and Hydro (if not included in rent) \$ Scholarships/Fellowships \$ \$ Groceries \$ Graduate Studies Bursary \$ \$ Entertainment \$ Graduate Studies Bursary \$ \$ Stock \$ Summer/Work Term Savings \$ \$ Sendings (Sept-Apr) \$ \$ Summer/Work Term Savings \$ \$ Summe	Street Number: City, Province:	- your cheque v	vill be mailed to this address):		
Attach all original receipts reflecting the monetary amount claimed to this form.  Tuition/Ancillary/Levies \$ Summer/Work Term Savings \$ \$ Books \$ Part-Time Earnings (Sept-Apr) \$ \$ Rent/Residence \$ Graduate Studies Bursary \$ \$ Heat and Hydro (if not sincluded in rent) \$ Scholarships/Fellowships \$ \$ Graceries \$ Graduate Studies Bursary \$ \$ Entertainment \$ \$ \$ Graduate Studies Bursary \$ \$ Standards/Funding - specify \$ \$ Graceries \$ Graduate Studies Bursary \$ \$ Entertainment \$ \$ \$ Standards/Funding - specify	Attach all original receipts reflecting the monetary amount claimed to this form.  Tuition/Ancillary/Levies \$ Summer/Work Term Savings \$ \$ Books \$ Part-Time Earnings (Sept-Apr) \$ \$ Rent/Residence \$ Graduate Studies Bursary \$ \$ Heat and Hydro (if not included in rent) \$ Scholarships/Fellowships \$ \$ Graceries \$ Graduate Studies Bursary \$ \$ Entertainment \$ \$ \$ Graduate Studies Bursary \$ \$ Standards/Funding - specify \$ \$ Graduate Studies Bursary \$ \$ Summer/Work Term Savings \$ \$ S	ail:		Home Phone:		
Tuition/Ancillary/Levies \$ Summer/Work Term Savings \$ \$ Books \$ Part-Time Earnings (Sept-Apr) \$ \$ Rent/Residence \$ Graduate Studies Bursary \$ \$ Heat and Hydro (if not included in rent) \$ Scholarships/Fellowships \$ \$ Telephone \$ Other Awards/Funding - specify \$ \$ Groceries \$ Graduate Studies Bursary \$ \$ Entertainment \$ \$ \$ \$ Other - specify \$ \$ Total Expenses \$ Total Income \$ \$ Number of Dependents: Ages: Current Debt to Trent: \$  PDEA application deadlines: November 15, March 15, and July 15  Please provide a description of your financial situation that demonstrates need for the UH	Tuition/Ancillary/Levies \$ Summer/Work Term Savings \$ \$ Books \$ Part-Time Earnings (Sept-Apr) \$ \$ Rent/Residence \$ Graduate Studies Bursary \$ \$ Heat and Hydro (if not included in rent) \$ Scholarships/Fellowships \$ \$ Telephone \$ Other Awards/Funding - specify \$ \$ Groceries \$ Graduate Studies Bursary \$ \$ Entertainment \$ \$ \$ Other - specify \$ \$ Total Expenses \$ Total Income \$ \$ Number of Dependents: Ages: Current Debt to Trent: \$  PDEA application deadlines: November 15, March 15, and July 15  Please provide a description of your financial situation that demonstrates need for the UH					
Books \$ Part-Time Earnings (Sept-Apr) \$ \$ Rent/Residence \$ Graduate Studies Bursary \$ \$ \$ Heat and Hydro (if not included in rent) \$ Scholarships/Fellowships \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Books \$ Part-Time Earnings (Sept-Apr) \$ \$ Rent/Residence \$ Graduate Studies Bursary \$ \$ \$ Heat and Hydro (if not included in rent) \$ Scholarships/Fellowships \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Attach all original receip	ts reflecting the	monetary amount claimed to this fo	orm.	
Books \$ Part-Time Earnings (Sept-Apr) \$ \$ Rent/Residence \$ Graduate Studies Bursary \$ \$ \$ Heat and Hydro (if not included in rent) \$ Scholarships/Fellowships \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Books \$ Part-Time Earnings (Sept-Apr) \$ \$ Rent/Residence \$ Graduate Studies Bursary \$ \$ \$ Heat and Hydro (if not included in rent) \$ Scholarships/Fellowships \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Tuition/Ancillary/Levies	\$	Summer/Work Term Savings	\$	\$
Rent/Residence \$ Graduate Studies Bursary \$ \$ Heat and Hydro (if not included in rent) \$ Scholarships/Fellowships \$ \$ Telephone \$ Other Awards/Funding - specify \$ \$ Groceries \$ Graduate Studies Bursary \$ \$ Entertainment \$ \$ \$ Other - specify \$ \$ Total Expenses \$ Total Income \$ \$  Number of Dependents: Ages: Current Debt to Trent: \$  PDEA application deadlines: November 15, March 15, and July 15  Please provide a description of your financial situation that demonstrates need for the UH	Rent/Residence \$ Graduate Studies Bursary \$ \$ Heat and Hydro (if not included in rent) \$ Scholarships/Fellowships \$ \$ Telephone \$ Other Awards/Funding - specify \$ \$ Groceries \$ Graduate Studies Bursary \$ \$ Entertainment \$ \$ \$ Other - specify \$ \$  Total Expenses \$ Total Income \$ \$  Number of Dependents: Ages: Current Debt to Trent: \$  PDEA application deadlines: November 15, March 15, and July 15  Please provide a description of your financial situation that demonstrates need for the UH					
Heat and Hydro (if not included in rent)  Telephone \$ Other Awards/Funding - specify \$ \$ Groceries \$ Graduate Studies Bursary \$ \$ Entertainment \$ \$ \$ Other - specify \$ \$  Total Expenses \$ Total Income \$ \$  Number of Dependents: Ages: Current Debt to Trent: \$  PDEA application deadlines: November 15, March 15, and July 15  Please provide a description of your financial situation that demonstrates need for the UH	Heat and Hydro (if not included in rent)  Telephone \$ Other Awards/Funding - specify \$ \$ Groceries \$ Graduate Studies Bursary \$ \$ Entertainment \$ \$ \$ Other - specify \$ \$  Total Expenses \$ Total Income \$ \$  Number of Dependents: Ages: Current Debt to Trent: \$  PDEA application deadlines: November 15, March 15, and July 15  Please provide a description of your financial situation that demonstrates need for the UH	Rent/Residence	\$	0 1 1 7		\$
Telephone \$ Other Awards/Funding - specify \$ \$ Groceries \$ Graduate Studies Bursary \$ \$ Entertainment \$ \$ \$ Other - specify \$ \$ Total Expenses \$ Total Income \$ \$ Number of Dependents: Ages: Current Debt to Trent: \$  PDEA application deadlines: November 15, March 15, and July 15  Please provide a description of your financial situation that demonstrates need for the UH	Telephone \$ Other Awards/Funding - specify \$ \$ Groceries \$ Graduate Studies Bursary \$ \$ Entertainment \$ \$ \$ Other - specify \$ \$ Total Expenses \$ Total Income \$ \$ Number of Dependents: Ages: Current Debt to Trent: \$  PDEA application deadlines: November 15, March 15, and July 15  Please provide a description of your financial situation that demonstrates need for the UH	Heat and Hydro (if not	<u> </u>	-		
Entertainment \$ \$ \$ \$  Other - specify \$ \$ \$  Total Expenses \$ Total Income \$ \$  Number of Dependents: Ages: Current Debt to Trent: \$  PDEA application deadlines: November 15, March 15, and July 15  Please provide a description of your financial situation that demonstrates need for the UH	Entertainment \$ \$ \$ \$  Other - specify \$ \$ \$  Total Expenses \$ Total Income \$ \$  Number of Dependents: Ages: Current Debt to Trent: \$  PDEA application deadlines: November 15, March 15, and July 15  Please provide a description of your financial situation that demonstrates need for the UH	Telephone	\$	Other Awards/Funding - specify	\$	\$
Other - specify \$ \$ \$ Total Income \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Other - specify \$ \$ \$ Total Income \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Groceries	\$	Graduate Studies Bursary	\$	\$
Total Expenses \$ Total Income \$ \$  Number of Dependents: Ages: Current Debt to Trent: \$  PDEA application deadlines: November 15, March 15, and July 15  Please provide a description of your financial situation that demonstrates need for the UH	Total Expenses \$ Total Income \$ \$  Number of Dependents: Ages: Current Debt to Trent: \$  PDEA application deadlines: November 15, March 15, and July 15  Please provide a description of your financial situation that demonstrates need for the UH	Entertainment	\$		\$	\$
Number of Dependents: Ages: Current Debt to Trent: \$  PDEA application deadlines: November 15, March 15, and July 15  Please provide a description of your financial situation that demonstrates need for the UH	Number of Dependents: Ages: Current Debt to Trent: \$  PDEA application deadlines: November 15, March 15, and July 15  Please provide a description of your financial situation that demonstrates need for the UH		Ф		\$	\$
PDEA application deadlines: November 15, March 15, and July 15  Please provide a description of your financial situation that demonstrates need for the UH	PDEA application deadlines: November 15, March 15, and July 15  Please provide a description of your financial situation that demonstrates need for the UH	Other - specify	\$		1 '	
	reimbursement. Please attach any additional documents that may help in this regard.	<b>Total Expenses</b>	\$		\$	<u> </u>
		Total Expenses  Number of Dependents:  PDEA a  Please provide a des	Ages: pplication de	Current Debt to Tadlines: November 15, March	\$ Trent: \$  15, and June 15, an	uly 15 need for the UH
		Total Expenses  Number of Dependents:  PDEA a  Please provide a des	Ages: pplication de	Current Debt to Tadlines: November 15, March	\$ Trent: \$  15, and June 15, an	uly 15 need for the UH
		Total Expenses  Number of Dependents:  PDEA a  Please provide a des	Ages: pplication de	Current Debt to Tadlines: November 15, March	\$ Trent: \$  15, and June 15, an	uly 15 need for the UH
		Total Expenses  Number of Dependents:  PDEA a  Please provide a des	Ages: pplication de	Current Debt to Tadlines: November 15, March	\$ Trent: \$  15, and June 15, an	uly 15 need for the UH
		Total Expenses  Number of Dependents:  PDEA a  Please provide a des	Ages: pplication de	Current Debt to Tadlines: November 15, March	\$ Trent: \$  15, and June 15, an	uly 15 need for the UH
		Total Expenses  Number of Dependents:  PDEA a  Please provide a des	Ages: pplication de	Current Debt to Tadlines: November 15, March	\$ Trent: \$  15, and June 15, an	uly 15 need for the UH
		Total Expenses  Number of Dependents:  PDEA a  Please provide a des	Ages: pplication de	Current Debt to Tadlines: November 15, March	\$ Trent: \$  15, and June 15, an	uly 15 need for the UH
		Total Expenses  Number of Dependents:  PDEA a  Please provide a des	Ages: pplication de	Current Debt to Tadlines: November 15, March	\$ Trent: \$  15, and June 15, an	uly 15 need for the UH
		Total Expenses  Number of Dependents:  PDEA a  Please provide a des	Ages: pplication de	Current Debt to Tadlines: November 15, March	\$ Trent: \$  15, and June 15, an	uly 15 need for the UH



#### Canadian Union of Public Employees Local 3908

Traill College, Trent University 1600 West Bank Drive Peterborough, ON K9J 7B8 office@cupe3908.org (705) 775-2873 www.cupe3908.org

Contract Faculty and Student Academic Workers of Trent University

# Professional Development and Employee Assistance (PDEA) Information

PDEA application deadlines are: **November 15, March 15, and July 15** 

# **Professional Development**

Although CUPE 3908 Unit 2 members are not required to engage in research and scholarship as part of their employment responsibilities under the Collective Agreement, eligible employees may submit professional and academic development applications for assistance from the fund to a maximum per employee of not more than \$300.00 per year.

# **Employee Assistance (UHIP)**

Recognizing that CUPE members coming from abroad pay much more for the University Health Insurance Plan, members who are paying UHIP fees can apply for assistance to a maximum of not more than \$300.00 per year.

#### **ELIGIBILITY**

All full-time Graduate Teaching Assistants (working appointments totaling 120 hours for the year) may submit applications for PDEA reimbursement. Receipts for professional development must be from the year you apply.

# **CUPE & GSA**

If you are also submitting applications for conference funding to the GSA, be sure to use different original receipts for the CUPE PDEA fund.

# **Application Procedures**

Submit a copy of the completed PDEA application form(s) attached below. You can submit for Professional Development, UHIP, or both if you qualify. The forms are available at our website: www.cupe3908.org, or can be obtained at the union office.

Submit your application by:

- Regular Mail: Attn. Unit 2 PDEA Committee, CUPE Local 3908, Traill College, Trent University, 1600 West Bank Drive, Peterborough, ON, K9J 7B8.
- <u>Inter-Office Mail:</u> Attn. Unit 2 PDEA Committee, CUPE 3908, Traill College.
- <u>Drop Off:</u> Room 113 (ground floor), Wallis Hall, Traill College, or put in the slot marked Mail Box, Wallis Hall (ground floor), Traill College.
- E-mail: office@cupe3908.org.

Original receipts, online or otherwise, can be attached to the application form or emailed to the CUPE3908 office.

Your claim will be processed by the Unit 2 PDEA Committee using the funding formula and criteria listed below.

You will receive an email notification whether you receive PDEA funding or not. If you receive PDEA funding, your cheque will be issued and mailed to the address you enter at the top of the form.

## **Funding Formula**

As outlined in Appendix D of the Unit 2 Collective Agreement, there is a fund of \$20,000.00 available to members for PDEA coverage up to \$300.00 per member for Professional Development and \$300.00 for Employee Assistance (UHIP) each year.

Applicants who apply for PDEA will be subject to the following funding formula:

If the amount of money requested by members is less than the amount of money in the fund, all eligible applicants will be reimbursed for their requests, upon approval of the PDEA subcommittee, up to the \$300.00 maximum per member per year.

If the amount of money requested by members exceeds the amount of money remaining in the fund, the PDEA committee will calculate the amount remaining in the fund as a percentage of the total amount approved for payment. For example: If there is \$1000.00 left in the fund and the total requested funds is \$1500, eligible applicants will receive 2/3 of their requested funds. This will ensure an equitable distribution of funds among all eligible applicants.